



CORPORATE PROFILE

The Great Eagle Group is one of Hong Kong's leading property companies; the Group also owns and manages an extensive international hotel portfolio branded under The "Langham" and its affiliate brands. Headquartered in Hong Kong, the Group develops, invests in and manages high quality residential, office, retail and hotel properties in Asia, North America, Australasia and Europe.

The Group's principal holdings include a 61.8% interest (as at 30 June 2015) in <u>Champion Real Estate Investment Trust</u>, and a 58.5% interest (as at 30 June 2015) in <u>Langham Hospitality Investments & Langham Hospitality Investments Limited (LHI)</u>.

Champion Real Estate Investment Trust owns 1.64 million square feet of Grade-A commercial office space in Citibank Plaza in the Central business district of Hong Kong, as well as the office tower and shopping mall of Langham Place comprising a total floor area of 1.29 million square feet in the prime shopping district of Mongkok, Kowloon. As for LHI, it owns three high quality hotels in the heart of Kowloon, the 498-room Langham hotel in the prime shopping district of Tsimshatsui, the 664-room Cordis hotel is located in the prime shopping area of Mongkok and is connected to the Langham Place Office and Mall, and the 465-room Eaton hotel, which is located on the busy arterial Nathan Road.

The Group's development projects include a luxury residential development project in Pak Shek Kok, Tai Po, Hong Kong, a hotel redevelopment project in Tokyo, Japan and two development projects in San Francisco, U.S. Of the two projects in San Francisco, one of which is a hotel project and the other is a mixed-use project. Total investment costs for these projects are expected to be approximately HK\$13,500 million.

The Group also owns a 49.6% equity stake in the U.S. Real Estate Fund, which invests in office properties and residential developments in the U.S. The Group's share of net asset value in the U.S. Real Estate Fund amounted to HK\$1,737 million as at the end of June 2015. In addition, the Group is the asset management company of the Fund with an 80% stake in the asset management company of the Fund.

The Group is also active in property management and maintenance services as well as building materials trading.

The Group's extensive international hotel portfolio currently comprises twenty-one luxury properties with more than 8,000 rooms, including seventeen luxury hotels branded under The Langham, Langham Place and Cordis brands in the gateway cities of Hong Kong, London, New York, Chicago, Boston, Los Angeles, Sydney, Melbourne, Auckland, Shanghai, Beijing, Shenzhen, Guangzhou, Ningbo, Haining and Xiamen; three Eaton hotels in Washington D.C., Hong Kong and New Delhi; and the Chelsea hotel in Toronto. All the hotels are managed by Langham Hotels International Limited, which is a wholly-owned subsidiary of Great Eagle.

The Group was founded in 1963 with The Great Eagle Company, Limited as its holding company, shares of which were listed on the Hong Kong Stock Exchange in 1972. The Group underwent a reorganisation in 1990 and Great Eagle Holdings Limited, a Bermudaregistered company, became the listed company of the Group in place of The Great Eagle Company, Limited.

The Group had a core profit after tax of approximately HK\$1,919 million in the financial year 2014 and a net asset value (based on share of net assets of Champion Real Estate Investment Trust and LHI) of approximately HK\$59 billion as of 31 December 2014.



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